

### AN ENGAGED INDUSTRY

A SECTOR
WHO CONTINU HIS
GROWING

**+18%** This is the increase in the number of companies in 2 years

6 512 JOBS

**4,72** MDS d'€ +7% in 2 years

AN ATTRACTIVE TERRITORY

4 AREAS (HAUTE-SAVOIE, SAVOIE, ISÈRE, RHÔNE)

**76% OF COMPANIES** 

**85% OF JOBS** 

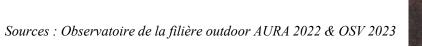
95% OF TURNOVER

ENGAGED COMPANIES

**84%** leaders feel concerned by the ecological transition

**35%** have incorporated a CSR strategy

**20%** are in the process of integrating a CSR strategy





## **OUR UNIVERSE**

SUMMER MOUNTAIN



WINTER MOUNTAIN



**URBAN** 



**WATER** 



**AIR** 



« The most popular activities are walk/hiking (68%), raod cycling (31%) and road running (28%) Étude IPSOS 2023



# 12 YEARS ACCELERATING THE BUSINESS OF OUTDOOR SPORTS

Created in 2010, **Outdoor Sports Valley** (OSV), serves as the French national trade **association** for the outdoor sports industry, **bringing companies together under one roof to work together**.

Named by the national government in 2011 as the representative for the French outdoor industry, and then by the Auvergne-Rhône-Alpes Region in 2018 as "Regional Cluster" for the industry, Outdoor Sports Valley serves to help the outdoor industry grow and develop a viable and responsible corporate, social, and environmental model for the future.



56%

**Brands & Retailers**  34%

**Provider** 

10%

**Partnership** 

66% small companies

6% market share

25% Medium companies

27% market share

67% market share

### **COLLECTIVE STRENGHT**

A board who act for the industry





























































# OUR PARTENERSHIP

#### **PUBLIC FOUNDING**

















GENEVOIS FRANÇAIS Pôle métropolitain



**SPONSORS** 











### **OSV TEAM**



**CÉLINE BRUNEL** Directrice



**MARIE CHIABAUT** Secrétaire Générale



**LILIE CORNET** Responsable marketing



**GUILLAUME BOUVAIST** Responsable réseau

#### ADMINISTRATIF ET MARKETING



**FLORINE BAROU** Communication



**VALENTINE ROLAZ** Evénementiel



**CLÉMENCE VAUCOULEUR** Administratif et financier



**EMMA BALAUD** Communication (alternante)



**BORIS FOURNIER** Transition



**EMILIE DONADON** Innovation Collaborative

#### SERVICES ET ACCOMPAGNEMENT



**CHARLOTTE ALLIX** Entrepreneuriat



**ALBANE ORSET** Entrepreneuriat & Transition (alternante)



TIMOTHÉ DURAND Développement commercial



PABLO ROCH Achats Mutualisés (Alternant)



**SOLÈNE BOYRIES** Achats mutualisés et RH

### **OUR ENGAGEMENTS**

OSV is the expert and the reference contact for a postiv industry impact

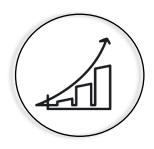


# **OUR SPHERES OF ACTIONS**

The durability of the outdoor sector is directly linked to its ability to transform into a sustainable and constantly renewing industry.



SUSTAINABILITY



COMMERCIAL DEVELOPMENT



**ENTREPRENEURSHIP** 



HUMAN RESSOURCES



**PURCHASING** 



NETWORK



DATA INDUSTRY





Build an outdoor sector with a positf impact while respecting planetery limits and social « floor ».

#### **UNDERSTAND CSR CHALLENGES**

- To sensitize and inspire

#### **INITIATE THE TRANSITION**

- Accelerate the transformation: support the writing of the CSR strategy, carbon footprint
- Preserving natural spaces: participating in the We Act sponsorship program

#### **CREATE SYNERGIES BETWEEN MEMBERS**

- Capitalize on the network to support an increase in collective skills
- Communicate within the network and with external stakeholders on the commitment and progress of the sector.





# COMMERCIAL DEVELOPMENT

To be a facilitator of the commercial, sustainable and responsible development of outdoor companies.

#### **KNOW & UNDERSTAND MARKETS**

- Access to market studies
- Understand the outdoor market beyond borders (country profiles, partners...)
- Decipher the different distribution methods

#### SUPPORTING THE COMMERCIAL STRATEGY

- To acces at a support for your commercial strategy
- Know international or national partner offers (Région AURA, BPI, CCI, Business France...)
- Connect to a network of expert with a directory

#### **ACCESS NEWS MARKETS**

- Integrate a support system at trade fairs (ISPO, Outdoor By ISPO, Sport Achat, Next Summer, etc.)
- Accelerating the marketing of an innovation (French Outdoor Awards)





### **ENTREPRENEURSHIP**

Be a key success factor for startups with high impact potential in sport & outdoor.

# SUPPORT AND PROMOTE STARTUPS WITH HIGH POTENTIAL IMPACT

- Support 10 startups within the Incubator by OSV program
- Support startups in their fundraising: preparation and access to an ecosystem of financial players
- Develop a network of key partners to foster business

#### PROMOTE ENTREPRENEURSHIP

- Be identified as a sport & outdoor actor by the actors of the entrepreneurial ecosystem
- Speak at entrepreneurial events
- Promote OSV entrepreneurship editorial content to attract projects

#### **INSPIRE AND ENGAGE A COMMUNITY OF STARTUPERS**

- Offer privileged moments of exchange between startups
- Reference and animate startups to create synergies
- Equipping startups to increase the survival rate (entrepreneurship box)





Strengthen the employer brand to make the sector attractive and attract committed talent of tomorrow.

#### REINFORCING THE RISE IN SKILLS

- Train futurs outdoor employees: OSV Academy
- Grow the human ressources manager: inspiring event, HR news
- Work collectively on the HR challenges with working group

#### **DEVELOP CSR EXCELLENCE**

- Enjoy a special CSR training, develop for our industry
- Promote the well-being of employees (employment package, obiz, etc.)

#### **HELP COMPANIES BECOME RESPONSIBLE EMPLOYERS**

- Offering fair remuneration: Benchmark of remuneration
- Facilitate recruitment: OSV Jobs
- Formalize the HR strategy: HR Box, legal services





Offer eco-responsible services, at preferential rates, to accelerate the ecological transition.

#### **OPTIMIZING THE PROFITABILITY OF COMPANIES**

- Reduce costs with more than 15 supplier offers (challenged on CSR)
  - freight transport
  - Packaging
  - Office supplies
  - Telephony
  - Assurance
  - Car rental

#### ACCELERATE THE CSR TRANSITION OF PURCHASING

- List committed suppliers
- Access to environmentally friendly services





### **NETWORK & DATA**

To promote and engage the actors of the sector.

#### **EXPAND YOUR NETWORK AND PROMOTE OPPORTUNITIES**

- Get inspired and connect with more than 500 members, committed editing actors thanks to OSV Explore events and the My OSV platform.
  - Join and exchange with the Outdoor community,
  - Challenge and develop your projects with your peers,
  - Be aware of OSV news and the Outdoor sector.
  - Feed on the experiences and expertise of the network and outside the industry.

#### **COLLECT, STRUCTURE & SHARE DATA**

- Gain efficiency and competitiveness by benefiting from figures on the Outdoor market thanks to shared OSV studies.
  - In-depth articles sharing expertise and good practices,
  - Sector studies (e.g. remuneration and economic observatory, etc.),
  - Market and consumer studies and monitoring, CSR.







# **OSV & ME AS AN EMPLOYEE MEMBER**

#### I wish to...

#### Train me

• Training CSR: talk to your HR

• Contact : solene@outdoorsportsvalley.org

• E-commerce & digital training

International development support

Contact : timothe@outdoorsportsvalley.org

#### Speed up a project

 Proposing your project to OSV Academy students as part of a tutored project

Contact : <u>solene@outdoorsportsvalley.org</u>

 Develop a project within my company and then create a company in its own right

•contact : charlotte@outdoorsportsvalley.org

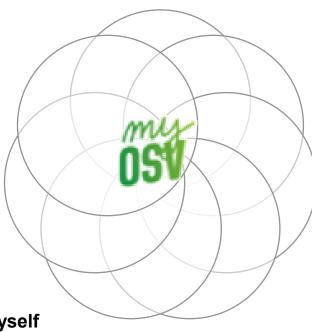
#### Convey

Become a speaker OSV Academy or host a conference

Contact : solene@outdoorsportsvalley.org

•Become a start-up sponsor or incubator expert

• Contact : charlotte@outdoorsporsvalley.org



### Inspire and connect myself with OSV network

Event OSV Explore

#### Invest myself

 Join a working group related to my profession (business development, CSR transition, etc.)

#### **Know data industry**

- •To take advantage of market research, go to My OSV, in the doc centre.
- Contact : timothe@outdoorportsvalley.org

### Take advantage of reduce rates

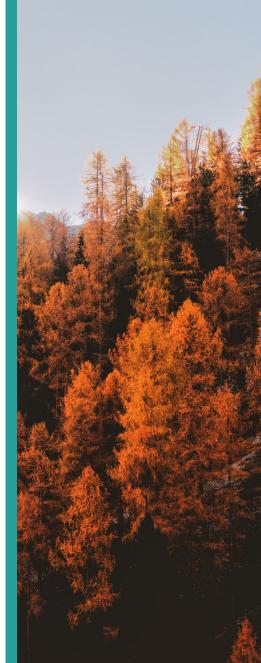
•OSV privilèges with Obiz: go to My OSV

Contact : solene@outdoorsportsvalley.org

#### Hire my futur employee/intern

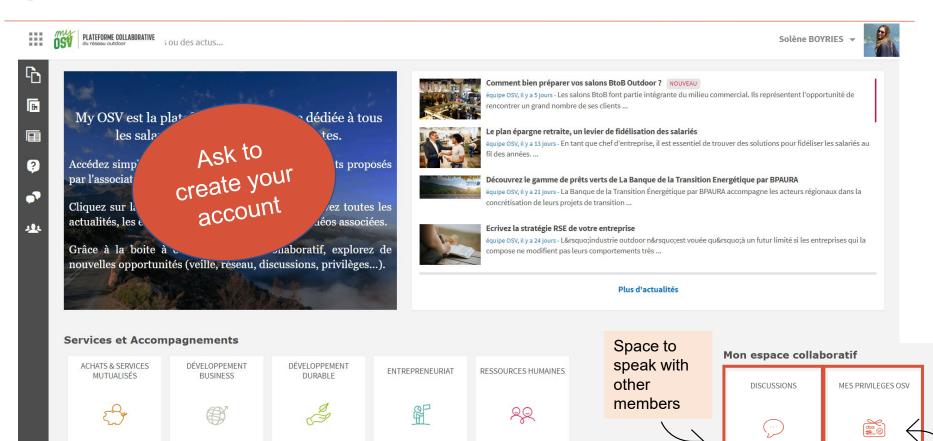
talk to your HR/manager

- Internship forum OSV Academy
- Contact : solene@outdoorsportsvalley.org
- Post a job on OSV Jobs: go to My OSV
- Contact : solene@outdoorsportsvalley.org





### JOIN US ON MY OSV





Ma boîte à outils

**Events** 

subscriptions

AGENDA & INSCRIPTIONS





ANNUAIRE DES



DOC CENTER















冒







